



HEA 1002 Implementation Deadlines Summary

Below is a consolidated list of all statutory deadlines established in HEA 1002.

Upon Passage — February 27, 2026

- The IURC's authority to adopt interim rules is immediately expanded to include actions under the revised emergency powers statute (IC 8-1-2-113).
- The new MYRP/PBR framework (IC 8-1-46) takes effect; investor-owned electricity suppliers must begin transitioning to MYRPs under a prescribed staggered schedule.
- Rate change petition procedures are modified so that the 300-day interim rate authority no longer applies to electricity suppliers that have filed for an MYRP.
- The heat emergency disconnection moratorium goes into effect.

March 14, 2026

- Any statutory or IURC rule reference to a “base rate case,” “general rate case,” or changes in “basic rates and charges” for electricity suppliers subject to the MYRP statute is considered a reference to the first year of that supplier’s MYRP.

April 1, 2026

- Electricity suppliers must offer each eligible low-income customer a penalty-free opt-out mechanism from the levelized billing plan.
- Electricity suppliers must send written notices to all eligible low-income residential customers informing them that levelized billing will be applied to their accounts starting after June 30, 2026, explaining the reconciliation mechanism, and offering opt-out instructions.
- Electricity suppliers must post levelized billing plan information (reconciliation descriptions and opt-out mechanisms) on their websites.

May 1, 2026

- IURC to amend 170 IAC 4 (the IURC’s rules for electric utilities) and any other pertinent rules to conform them to IC 8-1-2-121 (disconnection moratoria), as amended.

June 1, 2026

- All electric and gas utilities (including municipally owned utilities) must post a notice on their websites informing customers of disconnection protections (winter moratorium and summer heat moratorium) and providing a toll-free phone number or a link to a web page for information on how to apply for home energy assistance under IC 4-4-33.

July 1, 2026

- Electricity suppliers must apply levelized billing plans to all active eligible low income residential customer accounts not already on such a plan.
- All existing and new levelized billing plans must be designed so that the reconciliation mechanism reflects typical seasonal usage patterns and occurs no more than twice per calendar year.
- The prohibition on calling levelized billing plans “budget billing plans” in bills and external communications takes effect (unless the plan includes additional relief features).
- All electricity suppliers must offer low-income customer assistance programs,
- Electricity suppliers must include in each residential bill issued *after June 30, 2026*, a notice that informs customers about the low-income program offering and includes a toll-free telephone number or a link to a web page to access information on how to apply for assistance under the program.
- *Not later than July 1, 2026*, electricity suppliers must publish the above information on their websites.¹
- The quarterly residential customer reporting system (IC 8-1-6.1) takes legal effect.

October 30, 2026 (30 Days After Q3 2026 Ends)(and Quarterly Thereafter)

- The first quarterly residential customer report, covering the third calendar quarter of 2026 (July-September 2026), must be submitted by electricity suppliers to the OUCC within 30 days of the quarter's end.

2026 to 2029 (Various Deadlines)

- Electricity suppliers qualifying under must file their first MYRP petitions with the IURC.
- After the first MYRP cases, electricity suppliers must file subsequent MYRP cases no earlier than 60 days before, and no later than 30 days before, the expiration of the then current MYRP.

January 1, 2027

- The IURC must amend 170 IAC 4-1-23 (interruptions of service) as necessary to conform it to new IC 8-1-46 (MYRPs and PBR).

March 1, 2027 (and by March 1 Annually Thereafter)

- Each electricity supplier must file an annual customer affordability performance report with the IURC.
- Each electricity supplier must file an annual service restoration performance report with the IURC.
- Each electricity supplier must fund its low-income customer assistance program at a minimum of 0.2% of jurisdictional residential revenues plus applicable third-party contributions.

¹ If at any time an electricity supplier is no longer able to provide low-income assistance to additional eligible customers due to funding limits, etc., the electricity supplier must include a statement on its website notifying customers of that fact. *Once the electricity supplier is accepting applications again*, it must remove that statement and post a new statement indicating the program is once again accepting applications.

Beginning in 2027 (Annually)

- The OUCG must compile and include an annual summary of quarterly report data in its annual report to the interim study committee on energy, utilities, and telecommunications.
- The IURC must begin including annual information on each electricity supplier's low-income customer assistance program in its annual report.

Beginning in 2029 (Annually)

- The IURC must include in its annual report information such as: the status of all MYRP filings and active MYRPs; each electricity supplier's performance metrics for the current rate year; and the impact of all PIMs on customer rates.