

ROUNDTABLE DISCUSSION

M&A MARKET UPDATE

Join area experts as they share insights on M&A issues for middle market companies, and learn more about what business owners can do to take advantage of current trends.

Friday, November 18, 2016

Networking/Breakfast: 8:00am - 8:30am

Roundtable: 8:30am - 10:00am

Taft Indianapolis Offices
One Indiana Square, Suite 3500
Indianapolis, IN 46204

Key takeaways will include:

- State of the M&A market
- Evaluating options and preparedness
- The regulatory environment and its impact on M&A opportunities
- Availability of capital, rate environment and projections
- Developing an M&A playbook

Topic leaders:

Moderator: *John T. Wortman, CFP, Valeo Financial Advisors LLC*

M&A: *John Kerschen, Managing Director, Charter Capital Partners*

Legal: *Brad Schwer, Partner, Chair of M&A Group, Taft Stettinius & Hollister LLP*

Financing: *Mike Stewart, Executive VP and Chief Banking Officer, First Merchants Bank*

Financial Advisory: *Kevin Hamernik, CPA, CIRA, Hamernik, LLC*

Register now: MiddleMarketUpdate.eventbrite.com

